**INTEREST RATES MARKET NOTICE**

**Date: 16 April 2014**

**Subject:** New Financial Instrument Listing

 ***(COMMISSIONER STREET NO 7 (RF) LIMITED –“TPDA04”)***

====================================================

The JSE Limited has granted a listing to **COMMISSIONER STREET NO 7 (RF) LIMITED** on Interest Rate Market with effect from 16 April 2014 under its **Note Programme** dated **6 October 2011**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 1,500,000,000.00

**Total Notes Outstanding** Nil – The notes are 1st Issues

**Bond Code** TPDA04

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 6.562% (3 Month JIBAR as at 16 April 2014 of 5.767% plus 79.5bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Legal Maturity Date** 10 April 2019

**Scheduled Maturity Date** 10 April 2016

**Books Close** 30 June, 30 September, 31 December, 31 March

**Interest Payment Date(s)** 10 July, 10 October, 10 January, 10 April

**Last Day to Register** By 17:00 on 29 June, 29 September, 30 December, 30 March

**Issue Date** 16 April 2014

**Date Convention** Following

**Interest Commencement Date** 16 April 2014

**First Interest Payment Date** 10 July 2014

**ISIN No.** ZAG000114778

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Nikkita Leong ABSA Corporate & Investment Banking +27 10 2454201

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222